PUBLIC DISCLOSURE COPY Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations) Do not enter social security numbers on this form as it may be made public.

OMB No. 1545-0047

Department of the Treasury

Go to www.irs.gov/Form990 for instructions and the latest information.

A For the 2023 calendar year, or tax year beginning and ending Check if applicable: C Name of organization D Employer identification number Address change RISE COMMUNITY DEVELOPMENT Name change 43-1611669 Initial return Number and street (or P.O. box if mail is not delivered to street address) Room/suite E Telephone number Final return/ termin-ated 1627 WASHINGTON AVENUE 314-231-9400 1,152,777. City or town, state or province, country, and ZIP or foreign postal code G Gross receipts \$ Amended return SAINT LOUIS, MO 63103 H(a) Is this a group return Applica-tion pending F Name and address of principal officer: COLLEEN HAFNER Yes X No for subordinates? SAME AS C ABOVE \_\_Yes **H(b)** Are all subordinates included? Tax-exempt status: **X** 501(c)(3) 501(c) ( (insert no.) 4947(a)(1) or If "No," attach a list. See instructions WWW.RISESTL.ORG H(c) Group exemption number **K** Form of organization: **X** Corporation Trust Association Other L Year of formation: 1992 M State of legal domicile: MO Part I Summary Briefly describe the organization's mission or most significant activities: DEVELOPING AND STRENGTHENING **Activities & Governance** COMMUNITIES BY PROVIDING HOUSING DEVELOPMENT SERVICES. 2 if the organization discontinued its operations or disposed of more than 25% of its net assets. 23 3 Number of voting members of the governing body (Part VI, line 1a) 23 Number of independent voting members of the governing body (Part VI, line 1b) 4 0 Total number of individuals employed in calendar year 2023 (Part V, line 2a) 5 Total number of volunteers (estimate if necessary) 6 7 a Total unrelated business revenue from Part VIII, column (C), line 12 **b** Net unrelated business taxable income from Form 990-T, Part I, line 11 0. 7h Prior Year **Current Year** 218,052. 767,078. Contributions and grants (Part VIII, line 1h) 8 350,820. 327,880. Program service revenue (Part VIII, line 2g) 0. 40,750. Investment income (Part VIII, column (A), lines 3, 4, and 7d) 10 17,069. 10,000. Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) 11 152,777. 578,872. Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12) 12 0. 0. Grants and similar amounts paid (Part IX, column (A), lines 1-3) 0. 0. 14 Benefits paid to or for members (Part IX, column (A), line 4) 1,264,489. 1,369,908. Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) 15 16a Professional fundraising fees (Part IX, column (A), line 11e) **b** Total fundraising expenses (Part IX, column (D), line 25) 401,811. 1,137,263. 17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e) 2,507,171. 1,666,300. 18 Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25) -1,087,428. -1,354,394. Revenue less expenses. Subtract line 18 from line 12 **Beginning of Current Year End of Year** 5 195,894. 2,087,992. Total assets (Part X, line 16) 211,277. 4,696,869 21 Total liabilities (Part X, line 26) 三年 383. -2,608,877 Net assets or fund balances. Subtract line 21 from line 20 .... Part II | Signature Block Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge. Signature of officer Date Sign COLLEEN HAFNER, PRESIDENT Here Type or print name and title Date PTIN Print/Type preparer's name Preparer's signature KIMBERLY A RYAN P00829977 Paid self-employed Firm's name RUBINBROWN LLP Firm's EIN 43-0765316 Preparer Firm's address 7676 FORSYTH BLVD, SUITE 2100 Use Only Phone no. (314) 290-3300 SAINT LOUIS, MO 63105 X Yes May the IRS discuss this return with the preparer shown above? See instructions

Page 2

Pai	Statement of Program Service Accomplishments
_	Check if Schedule O contains a response or note to any line in this Part III
1	Briefly describe the organization's mission:  SEE SCHEDULE O
	DEE DOMEDONE O
2	Did the organization undertake any significant program services during the year which were not listed on the
	prior Form 990 or 990-EZ?
	If "Yes," describe these new services on Schedule O.
3	Did the organization cease conducting, or make significant changes in how it conducts, any program services? Yes X No
	If "Yes," describe these changes on Schedule O.
4	Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses.
	Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and
4a	revenue, if any, for each program service reported.  (Code:) (Expenses \$ 427,315. including grants of \$) (Revenue \$ 226,372.)
<del>1</del> a	(Code:) (Expenses \$427,315 • including grants of \$) (Revenue \$20,372 • )  AFFORDABLE AND MIXED-INCOME HOUSING/MIXED-USE REAL ESTATE DEVELOPMENT:
	RISE DEVELOPS AFFORDABLE AND MIXED-INCOME HOUSING AND MIXED-USE
	PROPERTIES IN HISTORICALLY UNDERINVESTED AREAS OF THE ST. LOUIS REGION.
	WE ALSO PROVIDE AFFORDABLE HOUSING DEVELOPMENT CONSULTANT SERVICES TO
	NONPROFIT AND OTHERS PARTNERS ENGAGED IN COMMUNITY DEVELOPMENT IN THE
	ST. LOUIS METROPOLITAN AREA. THE DEVELOPMENT OF AFFORDABLE AND
	MARKET-RATE HOUSING IN THESE AREAS ENERGIZES THE LOCAL ECONOMY, REDUCES
	CRIME, IMPROVES THE COMMUNITY'S QUALITY OF LIFE AND CREATES AN
	ATMOSPHERE THAT SUPPORTS THE EMOTIONAL AND INTELLECTUAL DEVELOPMENT OF
	ITS CHILDREN. THROUGH THIS WORK, WE AIM TO INSPIRE CONFIDENCE FOR
	PRIVATE MARKET FORCES TO THEN FOLLOW WITH FURTHER INVESTMENT.
4h	(Code:) (Expenses \$ 729,032. including grants of \$) (Revenue \$) (Revenue \$)
4b	(Code:) (Expenses \$/29, U32. including grants of \$) (Revenue \$) (Revenue \$) (COMMUNITY DEVELOPMENT TECHNICAL ASSISTANCE: RISE'S COMMUNITY
	DEVELOPMENT TECHNICAL ASSISTANCE PROGRAM PROVIDES TECHNICAL ASSISTANCE
	TO ST. LOUIS AREA COMMUNITY DEVELOPMENT CORPORATIONS (CDCS) TO ENHANCE
	THEIR STRENGTH AND FOCUS IN NEIGHBORHOODS THAT WANT TO SEE POSITIVE
	CHANGES. OUR SPECIALIZED AREAS OF TECHNICAL ASSISTANCE INCLUDE:
	ORGANIZATIONAL ASSESSMENTS, BOARD TRAINING AND DEVELOPMENT, COMMUNITY
	ASSESSMENTS, ORGANIZATIONAL STRATEGIC PLANNING, ORGANIZATIONAL
	FINANCIAL MANAGEMENT, RESOURCE DEVELOPMENT, COMMUNITY PLANNING AND
	ENGAGEMENT, PROJECT PLANNING, PROGRAM PLANNING AND DEVELOPMENT, OUTCOME
	AND IMPACT MEASUREMENT AND ANALYSIS, HOME AND CDBG TRAINING, CHDO
	CERTIFICATIONS, AND GIS DATABASES AND MAPPING.
4c	(Code:) (Expenses \$ 280,241. including grants of \$) (Revenue \$13,455.)
	PREDEVELOPMENT LOAN PROGRAM: RISE PROVIDES A SOURCE OF FUNDS FOR
	NEIGHBORHOOD-BASED NOT-FOR-PROFIT ORGANIZATIONS TO PAY COSTS INCURRED
	IN THE EARLY STAGES OF THEIR REAL ESTATE DEVELOPMENT PROJECTS WHEN
	CONVENTIONAL FINANCING WOULD NOT BE ABLE TO BE OBTAINED BY SUCH GROUPS.
4d	Other program services (Describe on Schedule O.)
. •	(Expenses \$ 279,784 • including grants of \$ ) (Revenue \$ )
<u>4e</u>	Total program service expenses 1,716,372.
	Form <b>990</b> (2023)

# Form 990 (2023) RISE COMMUNITY DEVELOPMENT Part IV Checklist of Required Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?			
	If "Yes," complete Schedule A	1	X	
2	Is the organization required to complete Schedule B, Schedule of Contributors? See instructions	2	Х	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for			
	public office? If "Yes," complete Schedule C, Part I	3		Х
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect			
-	during the tax year? If "Yes," complete Schedule C, Part II	4		х
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or			
Ū	similar amounts as defined in Rev. Proc. 98-19? If "Yes," complete Schedule C, Part III	5		x
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to	<u> </u>		<del></del>
Ü	provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		x
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,	-		
′		7		x
	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	<b>-</b>		
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete			<sub>V</sub>
_	Schedule D, Part III	8_		X
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability; serve as a custodian for			
	amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services?			٦,
	If "Yes," complete Schedule D, Part IV	9		<u> </u>
10	Did the organization, directly or through a related organization, hold assets in donor-restricted endowments			
	or in quasi-endowments? If "Yes," complete Schedule D, Part V	10		X
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X,			
	as applicable.			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D,			
	Part VI	11a	Х	
b	Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total			
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b		X
С	Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total			
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		Х
d	Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in			
	Part X, line 16? If "Yes," complete Schedule D, Part IX	11d	Х	
е	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e	Х	
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses			
•	the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f		x
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete	<b></b> -		
124	•	12a		x
h	Schedule D, Parts XI and XII  Was the organization included in consolidated, independent audited financial statements for the tax year?	124		<del></del>
b	•	12b	Х	
12	If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	13	- 22	х
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E			X
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business,			
	investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000			x
	or more? If "Yes," complete Schedule F, Parts I and IV	14b		<u> </u>
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any			<b>.</b>
	foreign organization? If "Yes," complete Schedule F, Parts II and IV	15		X
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to			\ <b>.</b> ,
	or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16		<u> </u>
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,			,,
	column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I. See instructions	17		<u> </u>
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines			
	1c and 8a? If "Yes," complete Schedule G, Part II	18		<u> X</u>
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"			
	complete Schedule G, Part III	19		X
20a	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a		X
b	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or			
	domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21		Х

Part IV Checklist of Required Schedules (continued)

			Yes	No
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on			
	Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		Х
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current			
	and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete			
	Schedule J	23	Х	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the			
	last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete			
	Schedule K. If "No," go to line 25a	24a		X
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease			
	any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit			
	transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		X
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and			
	that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes." complete			
	Schedule L, Part I	25b		X
26	Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current			
	or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35%			
	controlled entity or family member of any of these persons? If "Yes," complete Schedule L. Part II	26		x
27	Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee,			
	creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled			
	entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III	27		x
28	Was the organization a party to a business transaction with one of the following parties? (See the Schedule L, Part IV,			
	instructions for applicable filing thresholds, conditions, and exceptions):			
а	A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? <i>If</i>			
u	"Yes," complete Schedule L, Part IV	28a		x
h	A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV	28b		X
	A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? <i>If</i>	200		
·	"Yes," complete Schedule L, Part IV	28c		x
29	Did the organization receive more than \$25,000 in noncash contributions? If "Yes," complete Schedule M	29		X
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation			
00	contributions? If "Yes," complete Schedule M	30		x
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	31		X
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete	"		
JZ	•	32		x
33	Schedule N, Part II  Did the organization own 100% of an entity disregarded as separate from the organization under Regulations	32		
33	sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33	Х	
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and	33	21	
J-7		34	Х	
35.2	Part V, line 1  Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a	X	
	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity			
J	within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b		x
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?	335		<u></u>
50	If "Yes," complete Schedule R, Part V, line 2	36		x
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization	55		<u></u>
O1	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		x
38	Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19?	<del>"</del>		<u></u>
55		38	Х	
Pai	Note: All Form 990 filers are required to complete Schedule O  † V   Statements Regarding Other IRS Filings and Tax Compliance	_ 55		
	Check if Schedule O contains a response or note to any line in this Part V			X
			Yes	No
12	Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable			
	Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable  1b  0			
C	Enter the mines of the Leading of the Lates of the approach			
Ü	(gambling) winnings to prize winners?	1c		
	ggggg		000	(2022)

# 023) RISE COMMUNITY DEVELOPMENT Statements Regarding Other IRS Filings and Tax Compliance (continued) Part V

			Yes	No
<b>2</b> a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements,			
	filed for the calendar year ending with or within the year covered by this return	4		
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2b		Ь—
3а	Did the organization have unrelated business gross income of \$1,000 or more during the year?	3a		<u> </u>
b	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O	3b		├─
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a			
	financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a		X
b	If "Yes," enter the name of the foreign country			
_	See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).	_		v
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		X
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b 5c		
C	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?	50		$\vdash$
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?	6a		X
h	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts	- Oa		<del></del>
D	were not tax deductible?	6b		
7	Organizations that may receive deductible contributions under section 170(c).	0.0		
a	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	7a		х
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b		
C	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required			
	to file Form 8282?	7c		Х
d	If "Yes," indicate the number of Forms 8282 filed during the year 7d			
е	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e		Х
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f		Х
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7g		
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7h		
8	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the			
	sponsoring organization have excess business holdings at any time during the year?	8		
9	Sponsoring organizations maintaining donor advised funds.			
а	Did the sponsoring organization make any taxable distributions under section 4966?	9a		—
b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?	9b		
10	Section 501(c)(7) organizations. Enter:			
a	Initiation fees and capital contributions included on Part VIII, line 12	-		
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	-		
11	Section 501(c)(12) organizations. Enter:			
a	Gross income from members or shareholders 11a	-		
D	Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.)			
192	amounts due or received from them.)  Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		
	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	iza		
13	Section 501(c)(29) qualified nonprofit health insurance issuers.	1		
	Is the organization licensed to issue qualified health plans in more than one state?	13a		
	Note: See the instructions for additional information the organization must report on Schedule O.			
b	Enter the amount of reserves the organization is required to maintain by the states in which the			
	organization is licensed to issue qualified health plans			
С	Enter the amount of reserves on hand			
14a	Did the organization receive any payments for indoor tanning services during the tax year?	14a		X
b	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O	14b	<u> </u>	<u> </u>
15	Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or			
	excess parachute payment(s) during the year?	15		X
	If "Yes," see the instructions and file Form 4720, Schedule N.			
16	Is the organization an educational institution subject to the section 4968 excise tax on net investment income?	16		X
	If "Yes," complete Form 4720, Schedule O.			
17	Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any activities			1
	that would result in the imposition of an excise tax under section 4951, 4952 or 4953?	17		
2005	If "Yes," complete Form 6069.	Form	gan	(2023)
33200£	5 12-21-23	LOUI	1 330	(८७८७)

RISE COMMUNITY DEVELOPMENT 43-1611669 Form 990 (2023) Part VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions. Check if Schedule O contains a response or note to any line in this Part VI Section A. Governing Body and Management Yes No 23 **1a** Enter the number of voting members of the governing body at the end of the tax year If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain on Schedule O. 23 **b** Enter the number of voting members included on line 1a, above, who are independent Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other Х officer, director, trustee, or key employee? 2 Did the organization delegate control over management duties customarily performed by or under the direct supervision 3 Х of officers, directors, trustees, or key employees to a management company or other person? 3 X Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? 4 5 Did the organization become aware during the year of a significant diversion of the organization's assets? Did the organization have members or stockholders? 6 6 Х 7a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body? Х 7a b Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body? X 7b Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: Х a The governing body? 8a **b** Each committee with authority to act on behalf of the governing body? Х 8b Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes." provide the names and addresses on Schedule O Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.) Yes Nο 10a Did the organization have local chapters, branches, or affiliates? b If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? Х 11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? 11a b Describe on Schedule O the process, if any, used by the organization to review this Form 990. Х 12a Did the organization have a written conflict of interest policy? If "No," go to line 13 12a Х b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? 12b c Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes." describe Х 12c on Schedule O how this was done Did the organization have a written whistleblower policy? Х 13 13 14 Х Did the organization have a written document retention and destruction policy? 14 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? Х The organization's CEO, Executive Director, or top management official 15a Х Other officers or key employees of the organization 15b If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions. 16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a Х taxable entity during the year? 16a b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements? 16h Section C. Disclosure NONE List the states with which a copy of this Form 990 is required to be filed Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply Another's website X Upon request Own website Other (explain on Schedule O) Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.

Form **990** (2023)

MO

State the name, address, and telephone number of the person who possesses the organization's books and records

COLLEEN HAFNER - 314-333-7000

1627 WASHINGTON AVENUE, SAINT LOUIS.

# Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

#### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's current key employees, if any. See the instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations. See the instructions for the order in which to list the persons above.

(A)  Name and title	(B) Average hours per week	box	not cl , unles	ss per	ition more son is	than o	n an	(D)  Reportable compensation from	(E) Reportable compensation from related	(F) Estimated amount of other
	(list any hours for related organizations below line)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	the organization (W-2/1099-MISC/ 1099-NEC)	organizations (W-2/1099-MISC/ 1099-NEC)	compensation from the organization and related organizations
(1) TERRELL CARTER PRESIDENT & EXEC. DIR. (THRU 11/23)	2.00			Х				139,273.	0.	16,029.
(2) MARK STROKER	40.00							, ,	-	
VICE PRESIDENT	2.00			х				104,050.	0.	35,841.
(3) COLLEEN HAFNER	40.00							,		· ·
PRESIDENT AND EXECUTIVE DIRECTOR	2.00			Х				75,851.	0.	34,580.
(4) KATHY KINGSBURY	39.00									
SECRETARY	2.00			Х				69,382.	0.	24,940.
(5) BRIAN HURD	40.00									
TREASURER	2.00			Х				77,154.	0.	15,002.
(6) JASON WARE	40.00	1								
TREASURER (THRU 7/23)	2.00			Х				70,588.	0.	5,022.
(7) MARY CAMPBELL	2.00	ļ								
CO-CHAIR	1.00	Х		Х				0.	0.	0.
(8) JONATHAN GOLDSTEIN	2.00	ļ								•
CO-CHAIR		Х		Х				0.	0.	0.
(9) W. THOMAS REEVES	2.00								•	
VICE CHAIR	1.00	Х		X				0.	0.	0.
(10) DEBRA MOORE	2.00	3,7		37					_	•
EX-OFICIO	1.00	Х		Х				0.	0.	0.
(11) ANDRE ALEXANDER	2.00	<b>.</b> ,						0.	0	0
01RECTOR (12) MAURICE ALLEN	2.00	Х						0.	0.	0.
DIRECTOR	2.00	Х						0.	0.	0.
(13) JOHN DUBINSKY	2.00	Λ						0.	0.	<u> </u>
DIRECTOR	2.00	Х						0.	0.	0.
(14) TIMOTHY FROELICH	2.00	Λ						0.	0.	<u></u>
DIRECTOR	2.00	Х						0.	0.	0.
(15) MICHAEL HOLMES	2.00	22						•	<b>.</b>	
DIRECTOR		х						0.	0.	0.
(16) ALLAN D. IVIE, IV	2.00								•	•
DIRECTOR		х						0.	0.	0.
(17) OPAL JONES	2.00									
DIRECTOR		Х						0.	0.	0.
	•	•			•	•	•	•		Form 990 (2022)

332007 12-21-23 Form **990** (2023)

Form 990 (2023) RISE CON									43-1011	oog Page o
Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)										
(A)	(B)			(0	C)			(D)	(E)	(F)
Name and title	Average hours per week	box	not cl	ss pe	more rson i	than of s both or/trus	an an	Reportable compensation from	Reportable compensation from related	Estimated amount of other
	(list any hours for related organizations below line)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	the organization (W-2/1099-MISC/ 1099-NEC)	organizations (W-2/1099-MISC/ 1099-NEC)	compensation from the organization and related organizations
(18) JENNIFER KELLY-SAEGER	2.00									
DIRECTOR		Х						0.	0.	0.
(19) ABBY KEPPLE	2.00									
DIRECTOR		Х						0.	0.	0.
(20) STEVE KRAMER	2.00									
DIRECTOR		Х						0.	0.	0.
(21) PHIL KRULL	2.00									
DIRECTOR		Х						0.	0.	0.
(22) DAVID C. MASON DIRECTOR	2.00	х						0.	0.	0.
(23) MICHAEL MCMILLAN	2.00									
DIRECTOR		Х						0.	0.	0.
(24) DAVID NOBLE	2.00									
DIRECTOR		Х						0.	0.	0.
(25) TASHA PETTIS-BONDS	2.00									
DIRECTOR		Х						0.	0.	0.
(26) THOMAS J. PICKEL	2.00									
DIRECTOR		Х						0.	0.	0.
1b Subtotal								536,298.	0.	131,414.
c Total from continuation sheets to Part	c Total from continuation sheets to Part VII, Section A							0.	0.	0.
d Total (add lines 1b and 1c)								536,298.	0.	131,414.
2 Total number of individuals (including but								:- th \$100	000 of war and ala	

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization

			Yes	No
3	Did the organization list any former officer, director, trustee, key employee, or highest compensated employee on			
	line 1a? If "Yes," complete Schedule J for such individual	3		Х
4				
	and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual	4	X	
5	Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services			
	rendered to the organization? If "Yes." complete Schedule J for such person	5		Х

#### Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

the organization. Hepott compensation for the calculating year change with or with	in the organization of tax year.	
(A)	(B)	(C)
Name and business address	Description of services	Compensation
RUBINBROWN LLP	TAX AND AUDIT	
PO BOX 790379, ST. LOUIS, MO 63179	PREPARATION	128,459.

Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization

SEE PART VII, SECTION A CONTINUATION SHEETS

Form 990_ RISE COMMUNITY DEVELOPMENT 43-1611669										
Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)										
(A)									(E)	(F)
Name and title	Average			Pos	ition			Reportable	Reportable	Estimated
	hours	(cl	heck	all t	that	арр	ly)	compensation	compensation	amount of
	per							from	from related	other
	week					yee		the	organizations	compensation
	(list any	ecto				old me		organization	(W-2/1099-MISC)	from the
	hours for	ordi	e e			ated		(W-2/1099-MISC)		organization
	related	ustee	trust		ee	Suedic				and related
	organizations below	lual tr	tional		nploy	st con	_			organizations
	line)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(27) STEVEN REYNOLDS	2.00	_	_		×	_	Н.			
DIRECTOR	2.00	х						0.	0.	0.
(28) REGINALD SCOTT	2.00	Λ	$\vdash$					0.	0.	U •
DIRECTOR	2.00	х						0.	0.	0.
(29) HANRY (HANK) S. WEBBER	2.00	Λ	$\vdash$					0.	0.	· ·
DIRECTOR	1.00	Х						0.	0.	0.
DIRECTOR	1.00	Λ						0.	0.	0.
		ł								
			$\vdash$							
		ł								
			$\vdash$							
			_							
		ł								
-										
		ł								
		ł								
			_							
		ł								
		-	$\vdash$				-			
			_			$\vdash$				
Total to Part VII, Section A, line 1c										

Part VIII Statement of Revenue

		Check if Schedule O contains a response	or note to any lin	e in this Part VIII			
				(A)	(B)	(C)	(D)
				Total revenue	Related or exempt function revenue	Unrelated business revenue	Revenue excluded from tax under
					iunction revenue	business revenue	sections 512 - 514
SΩ	1:	Federated campaigns 1a					
Contributions, Gifts, Grants and Other Similar Amounts		Membership dues 1b					
င်္ခ ဗြ		Fundraising events 1c					
fts,							
ig je			500,000.				
Sir			300,000.				
utio	1	All other contributions, gifts, grants, and	267,078.				
들됨			201,010.				
out		Noncash contributions included in lines 1a-1f		767 070			
<u>0</u> <u>8</u>		Total. Add lines 1a-1f		767,078.			
			Business Code	200 202	200 202		
e S		REAL EST. DEVELOPMENT	541900	209,303.	209,303.		
e ≧	ı	REAL EST. ASSISTANCE	541900	105,122.	105,122.		
Score	•	LOAN PROGRAM	541900	13,455.	13,455.		
ev ev	(						
Program Service Revenue	•						
₫	1	All other program service revenue					
		Total. Add lines 2a-2f		327,880.			
	3	Investment income (including dividends, intere	st, and				
		other similar amounts)		40,750.			40,750.
	4	Income from investment of tax-exempt bond p	roceeds				
	5	Royalties					
		(i) Real	(ii) Personal				
	6	Gross rents 6a					
		Less: rental expenses 6b					
		Rental income or (loss) 6c					
		Net rental income or (loss)					
		Gross amount from sales of (i) Securities	(ii) Other				
		assets other than inventory 7a	. ,				
		Less: cost or other basis					
ø		and sales expenses <b>7b</b>					
ther Revenue		Gain or (loss) 7c					
ě		Net gain or (loss)					
놂		Gross income from fundraising events (not					
Ĕ.	0						
0		including \$ of contributions reported on line 1c). See					
		· · · · · · · · · · · · · · · · · · ·					
		Part IV, line 18 8a Less: direct expenses 8b					
		Net income or (loss) from fundraising events					
	9 ;	Gross income from gaming activities. See					
		Part IV, line 19					
		Less: direct expenses 9b					
		Net income or (loss) from gaming activities					
	10	Gross sales of inventory, less returns					
		and allowances10a					
	ı	Less: cost of goods sold10b					
	(	Net income or (loss) from sales of inventory					
S			Business Code				
o o	11 :						
Miscellaneous Revenue	ı						
eve	•						
Ais.		All other revenue	541900	17,069.	17,069.		
_		Total. Add lines 11a-11d		17,069.			
	12	Total revenue. See instructions		1,152,777.	344,949.	0.	40,750.

332009 12-21-23

# Form 990 (2023) RISE COMMUNITY DEVELOPMENT Part IX Statement of Functional Expenses

Secti	on 501(c)(3) and 501(c)(4) organizations must compl			nplete column (A).	
	Check if Schedule O contains a respons			(0)	
	not include amounts reported on lines 6b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	<b>(B)</b> Program service expenses	(C) Management and general expenses	<b>(D)</b> Fundraising expenses
1	Grants and other assistance to domestic organizations				
	and domestic governments. See Part IV, line 21				
2	Grants and other assistance to domestic				
	individuals. See Part IV, line 22				
3	Grants and other assistance to foreign				
	organizations, foreign governments, and foreign				
	individuals. See Part IV, lines 15 and 16				
4	Benefits paid to or for members				
5	Compensation of current officers, directors,				
	trustees, and key employees	667,712.	279,898.	310,162.	77,652.
6	Compensation not included above to disqualified				
	persons (as defined under section 4958(f)(1)) and				
	persons described in section 4958(c)(3)(B)				
7	Other salaries and wages	493,900.	469,293.	15,228.	9,379.
8	Pension plan accruals and contributions (include				
	section 401(k) and 403(b) employer contributions)	22,905. 96,621.	20,403.	2,450. 7,690.	52. 11,180. 6,809.
9	Other employee benefits		77,751.		11,180.
10	Payroll taxes	88,770.	58,712.	23,249.	6,809.
11	Fees for services (nonemployees):				
а	Management	5 007			
b	Legal	6,227.		6,227.	
	Accounting	127,668.		127,668.	
d	Lobbying				
е	Professional fundraising services. See Part IV, line 17				
f	Investment management fees				
g	Other. (If line 11g amount exceeds 10% of line 25,	106 763		106 763	
	column (A), amount, list line 11g expenses on Sch O.)	106,763.	2 212	106,763.	41 406
12	Advertising and promotion	45,576.	3,313.	857.	41,406. 4,098.
13	Office expenses	107,891.	82,453.	21,340.	4,098.
14	Information technology				
15	Royalties	92 050	65 161	13,913.	2 672
16	Occupancy	82,050. 2,252.	65,464. 1,721.	445.	2,673. 86.
17	Travel	4,434.	1,/21.	443.	00.
18	Payments of travel or entertainment expenses				
	for any federal, state, or local public officials				
19	Conferences, conventions, and meetings	68,579.	68,579.		
20	Interest	00,373.	00,373.		
21	Payments to affiliates				
22	Depreciation, depletion, and amortization	6,244.	4,772.	1,235.	237.
23	Other expanses Itemize expanses not severed	0,244.	4,772.	1,233.	251•
24	Other expenses. Itemize expenses not covered above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25. column (A).				
	amount, list line 24e expenses on Schedule 0.)	EE4 000	FE4 000		
а	PROGRAM EXPENSES	571,083.	571,083.		
b	TAXES AND LICENSES	12,930.	12,930.		
C					
d	All others are an an				
	All other expenses Add lines 1 through 24s	2,507,171.	1,716,372.	637,227.	153,572.
<u>25</u>	Total functional expenses. Add lines 1 through 24e  Joint costs. Complete this line only if the organization	2,JUI,111•	1,110,314.	031,441.	100,014.
26	reported in column (B) joint costs from a combined				
	educational campaign and fundraising solicitation.				
	Check here if following SOP 98-2 (ASC 958-720)				
	[ ] " Tollowing Oct 30.2 (A00 300-120)				

Form 990 (2023)
Part X | Balance Sheet

Pai	rt X	Balance Sheet					
		Check if Schedule O contains a response or	note to an	y line in this Part X			
					<b>(A)</b> Beginning of year		<b>(B)</b> End of year
	1	Cash - non-interest-bearing		151,605.	1	594,100.	
	2	Savings and temporary cash investments			8,684.	2	1,281.
	3	Pledges and grants receivable, net				3	
	4	Accounts receivable, net				4	
	5	Loans and other receivables from any curren					
		trustee, key employee, creator or founder, su	bstantial o	contributor, or 35%			
		controlled entity or family member of any of t		5			
	6	Loans and other receivables from other disqu	ualified per	rsons (as defined			
		under section 4958(f)(1)), and persons descri		6			
2	7	Notes and loans receivable, net			0.	7	703,595.
Assets	8	Inventories for sale or use				8	
Ÿ	9	Prepaid expenses and deferred charges				9	
	10a	Land, buildings, and equipment: cost or other	er				
		basis. Complete Part VI of Schedule D Less: accumulated depreciation	10a	35,272.			
	b	Less: accumulated depreciation	0.	10c	0.		
	11	Investments - publicly traded securities		11			
	12	Investments - other securities. See Part IV, Iir		12			
	13	Investments - program-related. See Part IV, li		13			
	14	Intangible assets		14			
	15	Other assets. See Part IV, line 11	35,605.		789,016.		
	16	Total assets. Add lines 1 through 15 (must e			195,894.	16	2,087,992.
	17	Accounts payable and accrued expenses			17		
	18	Grants payable		18			
	19	Deferred revenue				19	
	20	Tax-exempt bond liabilities				20	
	21	Escrow or custodial account liability. Comple				21	
es	22	Loans and other payables to any current or fo					
Liabilities		trustee, key employee, creator or founder, su		· ·			
ja ja		controlled entity or family member of any of t			1 000 170	22	1 000 FC2
_	23	Secured mortgages and notes payable to un			1,099,172.	23	1,898,563.
	24	Unsecured notes and loans payable to unrela				24	
	25	Other liabilities (including federal income tax,					
		parties, and other liabilities not included on li			112,105.	0.5	2 708 306
	00	of Schedule D			1,211,277.	25	2,798,306. 4,696,869.
	26	Total liabilities. Add lines 17 through 25		e X	1,211,211•	26	4,090,009.
S		Organizations that follow FASB ASC 958, or and complete lines 27, 28, 32, and 33.	SHECK HEI				
ű	27	• , , ,			-1,015,383.	27	-2,608,877.
sala	28				1,013,303	28	2700070770
<u> </u>	20	Organizations that do not follow FASB ASG				20	
Ē		and complete lines 29 through 33.					
ō	29	Capital stock or trust principal, or current fun	ds	1		29	
ets	30	Paid-in or capital surplus, or land, building, or				30	
Ass	31	Retained earnings, endowment, accumulated		Г		31	
Net Assets or Fund Balances	32				-1,015,383.	32	-2,608,877.
Z	33	Total liabilities and net assets/fund balances		195,894.	33	2,087,992.	
	, 55	. The habilities and not account faile balances			== = , = = = =		Form <b>990</b> (2023

Form **990** (2023)

Pa	rt XI Reconciliation of Net Assets					
	Check if Schedule O contains a response or note to any line in this Part XI					X
1	Total revenue (must equal Part VIII, column (A), line 12)	1	1,	<u> 152</u>	2,7	<u>77.</u>
2	Total expenses (must equal Part IX, column (A), line 25)	2				71.
3	Revenue less expenses. Subtract line 2 from line 1	3	-1,	<u>354</u>	1,3	94.
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4	-1,	015	5,3	83 <b>.</b>
5	Net unrealized gains (losses) on investments	5				
6	Donated services and use of facilities	6				
7	Investment expenses	7				
8	Prior period adjustments	8		<u> 363</u>	3,5	81.
9	Other changes in net assets or fund balances (explain on Schedule O)	9		124	1,4	81.
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32,					
	coluṃn (B))	10	-2,	<u>608</u>	3,8	77.
Pa	rt XII Financial Statements and Reporting					
	Check if Schedule O contains a response or note to any line in this Part XII					X
			_		Yes	No
1	Accounting method used to prepare the Form 990: Cash Cash Counting method used to prepare the Form 990: Cash Cash Cash Cash Cash Cash Cash Cash	0				
	If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule	Ο.				
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?		L	2a		Х
	If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed	on a				
	separate basis, consolidated basis, or both:					
	Separate basis Consolidated basis Both consolidated and separate basis					
b	Were the organization's financial statements audited by an independent accountant?		L	2b	X	
	If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate	basis,				
	consolidated basis, or both:					
	Separate basis X Consolidated basis Both consolidated and separate basis					
С	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the	audit,				
	review, or compilation of its financial statements and selection of an independent accountant?		L	2c	X	
	If the organization changed either its oversight process or selection process during the tax year, explain on Sche	edule C	).			
За	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the					
	Uniform Guidance, 2 C.F.R. Part 200, Subpart F?		L	За		Х
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required	ed aud	lit			
	or audits, explain why on Schedule O and describe any steps taken to undergo such audits			3b		

#### SCHEDULE A

(Form 990)

Total

Department of the Treasury Internal Revenue Service

# **Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust. Attach to Form 990 or Form 990-EZ.

Open to Public Go to www.irs.gov/Form990 for instructions and the latest information.

Inspection

OMB No. 1545-0047

#### **Employer identification number** Name of the organization RISE COMMUNITY DEVELOPMENT 43-1611669 Part I Reason for Public Charity Status. (All organizations must complete this part.) See instructions. The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.) A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). A school described in section 170(b)(1)(A)(ii). (Attach Schedule E (Form 990).) 3 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) 6 A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). X An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) An agricultural research organization described in section 170(b)(1)(A)(ix) operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or 10 An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions, subject to certain exceptions; and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) 11 An organization organized and operated exclusively to test for public safety. See section 509(a)(4). 12 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box on lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g. Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. You must complete Part IV, Sections A and B. Type II. A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). You must complete Part IV, Sections A and C. Type III functionally integrated. A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). You must complete Part IV, Sections A, D, and E. Type III non-functionally integrated. A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). You must complete Part IV, Sections A and D, and Part V. Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization. Enter the number of supported organizations Provide the following information about the supported organization(s). (iv) Is the organization listed (i) Name of supported (ii) EIN (iii) Type of organization (v) Amount of monetary (vi) Amount of other in your governing document? (described on lines 1-10 organization support (see instructions) support (see instructions) Yes above (see instructions))

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Sec	ction A. Public Support						
Cale	ndar year (or fiscal year beginning in)	(a) 2019	<b>(b)</b> 2020	(c) 2021	(d) 2022	(e) 2023	(f) Total
1	Gifts, grants, contributions, and						
	membership fees received. (Do not						
	include any "unusual grants.")	403,533.	446,426.	571,246.	218,052.	767,078.	2406335.
2	Tax revenues levied for the organ-						
	ization's benefit and either paid to						
	or expended on its behalf						
3	The value of services or facilities						
	furnished by a governmental unit to						
	the organization without charge						
4	Total. Add lines 1 through 3	403,533.	446,426.	571,246.	218,052.	767,078.	2406335.
5	The portion of total contributions						
	by each person (other than a						
	governmental unit or publicly						
	supported organization) included						
	on line 1 that exceeds 2% of the						
	amount shown on line 11,						
	column (f)						255,103.
6	Public support. Subtract line 5 from line 4.						2151232.
	tion B. Total Support						
Cale	ndar year (or fiscal year beginning in)	(a) 2019	<b>(b)</b> 2020	(c) 2021	(d) 2022	(e) 2023	(f) Total
	Amounts from line 4	403,533.	446,426.	571,246.	218,052.	767,078.	2406335.
	Gross income from interest,		-	-	-	-	
	dividends, payments received on						
	securities loans, rents, royalties,						
	and income from similar sources	2.	1.			40,750.	40,753.
9	Net income from unrelated business					-	
	activities, whether or not the						
	business is regularly carried on						
10	Other income. Do not include gain						
	or loss from the sale of capital						
	assets (Explain in Part VI.)						
11	<b>Total support.</b> Add lines 7 through 10						2447088.
12	Gross receipts from related activities,	etc. (see instruction	ns)			12 2	,280,585.
	First 5 years. If the Form 990 is for the	· · · · · · · · · · · · · · · · · · ·		ourth, or fifth tax y	ear as a section 50		
	organization, check this box and stop	here					
Sec	ction C. Computation of Publi	c Support Per	centage				
14	Public support percentage for 2023 (I	ine 6, column (f), di	ivided by line 11, c	olumn (f))		14	87 <b>.</b> 91 %
	Public support percentage from 2022					15	78.72 %
16a	33 1/3% support test - 2023. If the	organization did no	t check the box or	n line 13, and line 1	14 is 33 1/3% or m	ore, check this box	
	<b>stop here.</b> The organization qualifies		-				
b	33 1/3% support test - 2022. If the	organization did no	t check a box on li	ne 13 or 16a, and	line 15 is 33 1/3%	or more, check thi	s box
	and stop here. The organization qual	ifies as a publicly s	upported organiza	tion			
17a	10% -facts-and-circumstances test	- <b>2023.</b> If the org	anization did not c	heck a box on line	13, 16a, or 16b, a	nd line 14 is 10% o	or more,
	and if the organization meets the fact	s-and-circumstance	es test, check this	box and stop her	r <b>e.</b> Explain in Part '	VI how the organiz	ation
	meets the facts-and-circumstances te	st. The organizatio	n qualifies as a pu	blicly supported or	rganization		
b	10% -facts-and-circumstances test	- 2022. If the org	anization did not c	heck a box on line	13, 16a, 16b, or 1	7a, and line 15 is	10% or
	more, and if the organization meets the	ne facts-and-circum	stances test, chec	ck this box and st	<b>op here.</b> Explain ir	n Part VI how the	
	organization meets the facts-and-circu		-	•			
18	Private foundation. If the organization	n did not check a b	oox on line 13, 16a	a, 16b, 17a, or 17b	, check this box ar		
						Calaaduda A	(Form 990) 2023

# Part III | Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Se	ction A. Public Support						
Cale	ndar year (or fiscal year beginning in)	(a) 2019	<b>(b)</b> 2020	(c) 2021	(d) 2022	(e) 2023	(f) Total
1	Gifts, grants, contributions, and						
	membership fees received. (Do not						
	include any "unusual grants.")						
2	Gross receipts from admissions,						
	merchandise sold or services per-						
	formed, or facilities furnished in any activity that is related to the						
	organization's tax-exempt purpose						
3	Gross receipts from activities that						
	are not an unrelated trade or bus-						
	iness under section 513						
4	Tax revenues levied for the organ-						
	ization's benefit and either paid to						
	or expended on its behalf						
5	The value of services or facilities						
	furnished by a governmental unit to						
	the organization without charge						
6	Total. Add lines 1 through 5						
78	Amounts included on lines 1, 2, and						
	3 received from disqualified persons						
b	Amounts included on lines 2 and 3 received from other than disqualified persons that						
	exceed the greater of \$5,000 or 1% of the						
	amount on line 13 for the year						
	Add lines 7a and 7b						
8	Public support. (Subtract line 7c from line 6.)						
	ction B. Total Support	Т	T	T	1	T	1
	ndar year (or fiscal year beginning in)	(a) 2019	<b>(b)</b> 2020	(c) 2021	(d) 2022	(e) 2023	(f) Total
	Amounts from line 6						
10a	Gross income from interest, dividends, payments received on						
	securities loans, rents, royalties,						
	and income from similar sources						
b	Unrelated business taxable income						
	(less section 511 taxes) from businesses						
	acquired after June 30, 1975						
	Add lines 10a and 10b						
11	Net income from unrelated business activities not included on line 10b,						
	whether or not the business is						
10	regularly carried on Other income. Do not include gain						
12	or loss from the sale of capital						
40	assets (Explain in Part VI.)				-		
	Total support. (Add lines 9, 10c, 11, and 12.)				<u> </u>	04(-)(0) - : ::	
14	First 5 years. If the Form 990 is for the	•		•	•		
Se	check this box and stop here ction C. Computation of Publi						
	Public support percentage for 2023 (I			column (fl)		15	%
	Public support percentage from 2022	, (,,	,			16	<u>%</u> %
	ction D. Computation of Inves					, 10	70
	Investment income percentage for 20			ne 13. column (f))		17	%
	Investment income percentage from					18	<u> </u>
	33 1/3% support tests - 2023. If the						
	more than 33 1/3%, check this box ar						
b	33 1/3% support tests - 2022. If the						
	line 18 is not more than 33 1/3%, che						
20	Private foundation If the organization						

# Part IV | Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

#### Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in **Part VI** how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- **3a** Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer lines 3b and 3c below.
- **b** Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in **Part VI** when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.
- **4a** Was any supported organization not organized in the United States ("foreign supported organization")? *If* "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.
- **b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in **Part VI** how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- **b Type I or Type II only.** Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990).
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7?

  If "Yes." complete Part I of Schedule L (Form 990).
- 9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI.
- **b** Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes." provide detail in **Part VI.**
- c Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.
- 10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer line 10b below.
  - **b** Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

		Yes	No
1	l		
2	2		
3	а		
3	h		
<u> </u>			
3	_		
4:	9		
	ч		
41	h		
	<u> </u>		
1	_		
4	C		
_	_		
5	<b>a</b>		
5	h		
5			_
3			
6	,		
	,		
7			
8	,		
9:	a		
3	u		
91	h		
9	,		
9	^		
9	ن		
10	)a		
	·u		
10	b		
10	'n		L

Par	t IV   Supporting Organizations (continued)			
			Yes	No
11	Has the organization accepted a gift or contribution from any of the following persons?			
а	A person who directly or indirectly controls, either alone or together with persons described on lines 11b and			
	11c below, the governing body of a supported organization?	11a		
b	A family member of a person described on line 11a above?	11b		
С	A 35% controlled entity of a person described on line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide			
	detail in Part VI.	11c		
Sect	tion B. Type I Supporting Organizations			
			Yes	No
1	Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one of			
	more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officer	s,		
	directors, or trustees at all times during the tax year? If "No," describe in <b>Part VI</b> how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supporte	d		
	organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the			
	supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.	1		
	Did the organization operate for the benefit of any supported organization other than the supported			
	organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in			
	Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated,			
01	supervised, or controlled the supporting organization.	2		
Sect	tion C. Type II Supporting Organizations			
			Yes	No
	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors			
	or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control			
	or management of the supporting organization was vested in the same persons that controlled or managed			
Soot	the supported organization(s). tion D. All Type III Supporting Organizations	1		
Seci	non D. All Type III Supporting Organizations			
			Yes	No
	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the			
	organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax			
	year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the	4		
	organization's governing documents in effect on the date of notification, to the extent not previously provided?	1		
	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported			
	organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how			
	the organization maintained a close and continuous working relationship with the supported organization(s).	2		
	By reason of the relationship described on line 2, above, did the organization's supported organizations have a			
	significant voice in the organization's investment policies and in directing the use of the organization's			
	income or assets at all times during the tax year? If "Yes," describe in <b>Part VI</b> the role the organization's	2		
Sect	supported organizations played in this regard. tion E. Type III Functionally Integrated Supporting Organizations			
	Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instruct	ione)		
a	The organization satisfied the Activities Test. Complete line 2 below.	10110).		
b	The organization is the parent of each of its supported organizations. Complete line 3 below.			
c	The organization supported a governmental entity. Describe in Part VI how you supported a governmental entity (s	ee instruction	16)	
2	Activities Test. Answer lines 2a and 2b below.	ce manachem	Yes	No
	Did substantially all of the organization's activities during the tax year directly further the exempt purposes of			
	the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify			
	those supported organizations and explain how these activities directly furthered their exempt purposes,			
	how the organization was responsive to those supported organizations, and how the organization determined			
	that these activities constituted substantially all of its activities.	2a		
b	Did the activities described on line 2a, above, constitute activities that, but for the organization's involvement,			
	one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in			
	Part VI the reasons for the organization's position that its supported organization(s) would have engaged in			
	these activities but for the organization's involvement.	2b		
3	Parent of Supported Organizations. Answer lines 3a and 3b below.			
а	Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or			
	trustees of each of the supported organizations? If "Yes" or "No" provide details in Part VI.	3a		
b	Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each			

of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard.

Pa	t V Type III Non-Functionally Integrated 509(a)(3) Supporting	ng Organ	izations	
1	Check here if the organization satisfied the Integral Part Test as a qualifying	ng trust on I	Nov. 20, 1970 ( explain in	Part VI). See instructions.
	All other Type III non-functionally integrated supporting organizations mus	t complete	Sections A through E.	
Sect	ion A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1		
2	Recoveries of prior-year distributions	2		
3	Other gross income (see instructions)	3		
4	Add lines 1 through 3.	4		
5	Depreciation and depletion	5		
6	Portion of operating expenses paid or incurred for production or			
	collection of gross income or for management, conservation, or			
	maintenance of property held for production of income (see instructions)	6		
7	Other expenses (see instructions)	7		
8	Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8		
Sect	ion B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see			
	instructions for short tax year or assets held for part of year):			
a	Average monthly value of securities	1a		
b	Average monthly cash balances	1b		
С	Fair market value of other non-exempt-use assets	1c		
d	Total (add lines 1a, 1b, and 1c)	1d		
е	<b>Discount</b> claimed for blockage or other factors			
	(explain in detail in Part VI):			
2	Acquisition indebtedness applicable to non-exempt-use assets	2		
3	Subtract line 2 from line 1d.	3		
4	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount,			
	see instructions).	4		
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
6	Multiply line 5 by 0.035.	6		
7	Recoveries of prior-year distributions	7		
8	Minimum Asset Amount (add line 7 to line 6)	8		
Sect	ion C - Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, line 8, column A)	1		
2	Enter 0.85 of line 1.	2		
3	Minimum asset amount for prior year (from Section B, line 8, column A)	3		
4	Enter greater of line 2 or line 3.	4		
5	Income tax imposed in prior year	5		
6	Distributable Amount. Subtract line 5 from line 4, unless subject to			
	emergency temporary reduction (see instructions).	6		

Schedule A (Form 990) 2023

Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see

instructions).

Schedule A (Form 990) 2023

e Excess from 2023

# Schedule B

(Form 990)

Department of the Treasury Internal Revenue Service

#### **Schedule of Contributors**

Attach to Form 990, 990-EZ, or 990-PF.
Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2023

Name of the organization

RISE COMMUNITY DEVELOPMENT

43-1611669

Organization type (check one): Filers of: Section: X 501(c)( 3) (enter number) organization Form 990 or 990-EZ 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization Form 990-PF 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions. **General Rule** ☐ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions. Special Rules X For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year \$ Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990).

For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990) (2023)

Schedule B (Form 990) (2023)

Name of organization Employer identification number

# RISE COMMUNITY DEVELOPMENT

43-1611669

Part I	<b>Contributors</b> (see instructions). Use duplicate copies of Part I if additional space is needed.						
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution				
1		\$\$	Person X Payroll				
(a)	(b)	(c)	(d)				
No. 2	Name, address, and ZIP + 4	\$ 16,000.	Person X Payroll				
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution				
3		\$ 26,000.	Person X Payroll				
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution				
4	Name, address, and ZIF + 4	\$ 25,000.	Person X Payroll Noncash (Complete Part II for noncash contributions.)				
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution				
5		\$\$	Person X Payroll				
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution				
6		\$50,000.	Person X Payroll				

Name of organization Employer identification number

# RISE COMMUNITY DEVELOPMENT

43-1611669

Part II	Noncash Property (see instructions). Use duplicate copies of Part	Il if additional appear is peeded	
	(see instructions). Ose duplicate copies of Part	ii if additional space is needed.	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		     \$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
323453 12-20	2.00	\$	Schedule B (Form 990) (2023

Schedule B (Form 990) (2023) Page **4** 

Name of organization **Employer identification number** RISE COMMUNITY DEVELOPMENT 43-1611669 Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this info. once.) \$ Use duplicate copies of Part III if additional space is needed. (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee

### **SCHEDULE D** (Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements
Complete if the organization answered "Yes" on Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.
Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047 Inspection

Name of the organization

RISE COMMUNITY DEVELOPMENT

**Employer identification number** 43-1611669

Schedule D (Form 990) 2023

Pai	t I Organizations Maintaining Donor Advised organization answered "Yes" on Form 990, Part IV, lin.		Siı	nilar Funds o	r Ac	cour	nts. Complete if the
	Giganization anomorou Teo Giri enii eee, i arriv, iir	(a) Donor advi	ised	funds	(	<b>b)</b> Fun	ds and other accounts
1	Total number at end of year	. ,					
2	Aggregate value of contributions to (during year)						
3	Aggregate value of grants from (during year)						
4	Aggregate value at end of year						
5	Did the organization inform all donors and donor advisors in v		helo	l in donor advise	d fund	ls	
	are the organization's property, subject to the organization's	-					Yes No
6	Did the organization inform all grantees, donors, and donor a						
	for charitable purposes and not for the benefit of the donor or						
	impermissible private benefit?						
Par	t II Conservation Easements. Complete if the org	ganization answered "\	Yes'	on Form 990, Pa	art IV,	line 7.	
1	Purpose(s) of conservation easements held by the organization	on (check all that apply	y).				
	Preservation of land for public use (for example, recreated	tion or education)		Preservation of a	a histo	rically	important land area
	Protection of natural habitat	L		Preservation of a	a certi	fied his	storic structure
	Preservation of open space						
2	Complete lines 2a through 2d if the organization held a qualif	ied conservation contr	ribut	ion in the form of	f a cor	nserva	
	day of the tax year.						Held at the End of the Tax Year
а	Total number of conservation easements					2a	
b	Total acreage restricted by conservation easements					2b	
С	Number of conservation easements on a certified historic stru	ucture included on line	2a			2c	
d	Number of conservation easements included on line 2c acqui						
	on a historic structure listed in the National Register					2d	
3	Number of conservation easements modified, transferred, rele	eased, extinguished, o	or te	minated by the o	organi	zation	during the tax
	year						
4	Number of states where property subject to conservation eas						
5	Does the organization have a written policy regarding the per						
	violations, and enforcement of the conservation easements it						Yes No
6	Staff and volunteer hours devoted to monitoring, inspecting,	handling of violations,	anc	enforcing conse	rvatio	n ease	ements during the year
7	Amount of expenses incurred in monitoring, inspecting, hand	lling of violations, and	enfo	rcing conservation	on eas	sement	ts during the year
_					4) (D) (')		
8	Does each conservation easement reported on line 2d above						□ vaa □ Na
•	and section 170(h)(4)(B)(ii)?						Yes No
9	In Part XIII, describe how the organization reports conservation balance sheet, and include, if applicable, the text of the footn						
	organization's accounting for conservation easements.	lote to the organization	151	nanciai statemei	ונס נוופ	ii uesc	Tibes trie
Par	t III Organizations Maintaining Collections of	Art, Historical Ti	rea	sures, or Oth	er S	imila	r Assets.
	Complete if the organization answered "Yes" on Form	990, Part IV, line 8.					
1a	If the organization elected, as permitted under FASB ASC 95	8, not to report in its re	ever	ue statement an	d bala	ınce st	neet works
	of art, historical treasures, or other similar assets held for pub	olic exhibition, education	on, o	or research in furt	heran	ce of p	oublic
	service, provide in Part XIII the text of the footnote to its finan	ncial statements that d	lesc	ribes these items			
b	If the organization elected, as permitted under FASB ASC 95	8, to report in its rever	nue :	statement and ba	alance	sheet	works of
	art, historical treasures, or other similar assets held for public	exhibition, education,	, or ı	esearch in furthe	rance	of pul	olic service,
	provide the following amounts relating to these items.						
	(i) Revenue included on Form 990, Part VIII, line 1						\$
							\$
2	If the organization received or held works of art, historical trea						
	the following amounts required to be reported under FASB A						
а	Revenue included on Form 990, Part VIII, line 1						\$
b	Assets included in Form 990, Part X						\$

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule D (Form 990) 2023

e Other

Total. Add lines 1a through 1e. (Column (d) must equal Form 990. Part X, line 10c. column (B))

Schedule D (Form 990) 2023 RISE COMMUNI	ITY DEVELOPME	NT	43-1611669 Page 3
Part VII Investments - Other Securities			
Complete if the organization answered "Yes" of	(b) Book value	(c) Method of valuation: Cost or	and of year market value
(a) Description of security or category (including name of security)	(b) book value	(c) Method of Valuation. Cost of	end-or-year market value
(1) Financial derivatives			
(2) Closely held equity interests			
(A)			
(A) (B)			
(C)			
(D)			
(E)			
(F)			
(G)			
(H)			
Total. (Col. (b) must equal Form 990, Part X, line 12, col. (B))			
Part VIII Investments - Program Related.			
Complete if the organization answered "Yes" of	on Form 990, Part IV, line	11c. See Form 990, Part X, line 13.	
(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or	end-of-year market value
(1)			
(2)			
(3)			
(4)			
(5)			
(6)			
(7)			
(8)			
(9)			
Total. (Col. (b) must equal Form 990, Part X, line 13, col. (B))			
Part IX Other Assets			
Complete if the organization answered "Yes" of		11d. See Form 990, Part X, line 15.	
· · ·	Description		(b) Book value
(1) DUE FROM AFFILIATES			172,639
(2) DUE FROM RELATED PARTNERSH	iIPS		616,377
(3)			
(4)			
(5)			
(6)			
(7)			
(8)			
(9)			700 016
Total. (Column (b) must equal Form 990, Part X, line 15, col.  Part X Other Liabilities	(B))		789,016
Complete if the organization answered "Yes" of	on Form 900 Part IV line	11e or 11f See Form 990 Part Y line	25
(a) Description of liability	TI FOITH 990, FAILTY, IIIIe	The of Thi. See Point 990, Part A, line	(b) Book value
······································			(b) Dook value
(1) Federal income taxes (2) DUE TO AFFILIATES			2,790,306
			8,000
			0,000
(4)			
(5)			
(6)			+

Total. (Column (b) must equal Form 990, Part X, line 25, col. (B))

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII

Schedule D (Form 990) 2023

2,798,306.

(8) (9)

Pa	rt XI Reconciliation of Revenue per Audited Financial Sta	ntements With Revenu	e per Return	
	Complete if the organization answered "Yes" on Form 990, Part IV, I	ine 12a.		
1	Total revenue, gains, and other support per audited financial statements		1	
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:			
а	Net unrealized gains (losses) on investments	2a		
b	Donated services and use of facilities			
С	Recoveries of prior year grants			
d				
е			2e	
3	Subtract line 2e from line 1		3	
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:			
а	Investment expenses not included on Form 990, Part VIII, line 7b	4a		
b	Other (Describe in Part XIII.)	4b		
С	Add lines 4a and 4b		4c	
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12	2.)	5	
Pa	rt XII Reconciliation of Expenses per Audited Financial St	•	ses per Return	
	Complete if the organization answered "Yes" on Form 990, Part IV, I			
1	Total expenses and losses per audited financial statements		1	
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:	1 1		
а	Donated services and use of facilities	2a		
b	Prior year adjustments	2b		
С	Other losses	2c		
d	,	2d		
е				
3	Subtract line 2e from line 1		3	
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:	1 1		
а	Investment expenses not included on Form 990, Part VIII, line 7b			
b	,	4b		
C				
5 Pa	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line rt XIII Supplemental Information	<u>18.)                                    </u>	5	
	ide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and	4. Dort IV lines 1h and 0h. D	art V. line 4: Dort V. line 0: Dort VI	
	2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide a		art V, III le 4, Fart A, III le 2, Fart Ai,	
111163	20 and 4b, and Part An, lines 20 and 4b. Also complete this part to provide a	arry additional information.		

Schedule D (Form 990) 2023

#### SCHEDULE J (Form 990)

**Compensation Information** 

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

Complete if the organization answered "Yes" on Form 990, Part IV, line 23.

Attach to Form 990.

2023

OMB No. 1545-0047

Open to Public Inspection

Internal Revenue Service

Name of the organization

Department of the Treasury

Go to www.irs.gov/Form990 for instructions and the latest information.

RISE COMMUNITY DEVELOPMENT

 $\begin{array}{c} \textbf{Employer identification number} \\ 43-1611669 \end{array}$ 

**Questions Regarding Compensation** Yes No 1a Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items. First-class or charter travel Housing allowance or residence for personal use Travel for companions Payments for business use of personal residence Tax indemnification and gross-up payments Health or social club dues or initiation fees Discretionary spending account Personal services (such as maid, chauffeur, chef) b If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain 1b Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a? 2 Indicate which, if any, of the following the organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III. Compensation committee Written employment contract Independent compensation consultant Compensation survey or study Form 990 of other organizations Approval by the board or compensation committee During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization: X a Receive a severance payment or change-of-control payment? 4a X **b** Participate in or receive payment from a supplemental nonqualified retirement plan? 4h X c Participate in or receive payment from an equity-based compensation arrangement? 4c If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III. Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9. For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation 5 contingent on the revenues of: Х a The organization? 5a Х **b** Any related organization? If "Yes" on line 5a or 5b, describe in Part III. For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation 6 contingent on the net earnings of: X a The organization? 6a X **b** Any related organization? 6b If "Yes" on line 6a or 6b, describe in Part III. For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described on lines 5 and 6? If "Yes," describe in Part III Х 7 Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the Х initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III 8 If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2023

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

(A) Name and Title		(B) Breakdown of W	I-2 and/or 1099-MISC compensation	C and/or 1099-NEC	(C) Retirement and other deferred	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	in column (B)
		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation	compensation			reported as deferred on prior Form 990
(1) TERRELL CARTER	(i)	129,273.	10,000.	0.	7,642.	8,387.	155,302.	0.
	ii)	0.	0.	0.	0.	0.	0.	0.
	(i)							
(	ii)							
	(i)							
	ii)							
	(i)							
	ii)							
	(i) 							
	ii)							
	(i) ii)							
	'') (i)							
	ii)							
	(i)							
	ii)							
	(i)							
	ii)							
	(i)							
	ii)							
	(i)							
	ii)							
	(i)							
	ii)							
	(i) ii)							
	(i) ii)							
	i) (i)							
	ii)							
	(i)							
	ii)			_				

Part III   Supplemental Information
Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

### SCHEDULE O (Form 990)

Department of the Treasury

Internal Revenue Service

# Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for the latest information.

2023
Open to Public Inspection

OMB No. 1545-0047

Name of the organization

RISE COMMUNITY DEVELOPMENT

Employer identification number 43-1611669

FORM 990, PART III, LINE 1, DESCRIPTION OF ORGANIZATION MISSION: RISE PARTNERS WITH COMMUNITIES TO BUILD STRONGER, MORE EQUITABLE ST. LOUIS AREA NEIGHBORHOODS. WE REDEVELOP AND STRENGTHEN COMMUNITIES BY PROVIDING HOUSING DEVELOPMENT SERVICES, CAPACITY-BUILDING AND FINANCING, WITH THE GOAL OF REVITALIZING ST. LOUIS NEIGHBORHOODS. PART III, LINE 4D, OTHER PROGRAM SERVICES: ASSET MANAGEMENT: RISE IS THE MANAGING GENERAL PARTNER OF AFFORDABLE AND MIXED-INCOME HOUSING AND MIXED-USE REAL ESTATE INVESTMENT RISE OVERSEES A PORTFOLIO OF RESIDENTIAL AND MIXED-USE PROPERTIES THAT ARE DIRECTLY MANAGED ON A DAY TO DAY BASIS BY THIRD PARTY PROPERTY MANAGEMENT FIRMS, WITH THE EXCEPTION OF UNIVERSITY LOFTS IN DOWNTOWN ST. LOUIS, WHICH IS MANAGED DIRECTLY BY RISE. EXPENSES \$ 279,784. INCLUDING GRANTS OF \$ 0. REVENUE \$ FORM 990, PART V, LINE 2A: RISE HAS ENTERED INTO A RELATIONSHIP WITH SIMPLOY, A PROFESSIONAL EMPLOYER ORGANIZATION (PEO). THEREFORE, RISE DOES NOT FILE FORM W-3 AND NO EMPLOYEES ARE REPORTED DIRECTLY BY RISE. THE PEO FILED ON BEHALF OF 14 RISE EMPLOYEES DURING THE YEAR.

FORM 990, PART VI, SECTION B, LINE 11B:

A DRAFT OF THE FORM 990 IS REVIEWED AND APPROVED BY THE FINANCE COMMITTEE
PRIOR TO FILING. A DRAFT OF THE FORM 990 IS ALSO DISTRIBUTED TO THE FULL

ITS FILING.

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule O (Form 990) 2023

BOARD OF DIRECTORS PRIOR TO

Schedule O (Form 990) 2023 Page 2 **Employer identification number** Name of the organization RISE COMMUNITY DEVELOPMENT 43-1611669 FORM 990, PART VI, SECTION B, LINE 12C: ALL BOARD MEMBERS ARE REQUIRED TO COMPLETE A CONFLICT OF INTEREST DISCLOSURE FORM ANNUALLY WHEREIN THEY DISCLOSE POTENTIAL CONFLICTS OF INTEREST. THESE FORMS ARE THEN REVIEWED BY THE PRESIDENT AS WELL AS DISTRIBUTED TO ALL BOARD MEMBERS FOR THEIR REVIEW. FORM 990, PART VI, SECTION B, LINE 15: THE EXECUTIVE DIRECTOR INFORMS THE EXECUTIVE COMMITTEE OF THE RAISE PERCENTAGES FOR ALL EMPLOYEES. THE CFO VERIFIES THESE PERCENTAGES WITH THE EXECUTIVE COMMITTEE. FORM 990, PART VI, SECTION C, LINE 19: RISE'S GOVERNING DOCUMENTS, CONFLICT OF INTEREST POLICY, AND FINANCIAL STATEMENTS ARE AVAILABLE UPON WRITTEN REQUEST. FORM 990, PART XI, LINE 9, CHANGES IN NET ASSETS: NET RECOVERY -WRITE-OFF - DUE TO/DUE FROM BALANCES BETWEEN RELATED ENTITIES 124,481. FORM 990, PART XII, LINE 1, OTHER ACCOUNTING METHOD: MODIFIED CASH BASIS FORM 990, SCHEDULE R: RISE COMMUNITY DEVELOPMENT (RISE) IS A NOT-FOR-PROFIT CHARITABLE ORGANIZATION THAT CARRIES OUT ITS MISSION THROUGH SEVERAL RELATED ENTITIES. TECHNICAL ASSISTANCE CORPORATION (TAC) AND ST. LOUIS PUBLIC

DEVELOPMENT CORPORATION I (PDC I) ARE NOT-FOR-PROFIT AFFILIATES. TAC

Schedule O (Form 990) 2023	Page 2
Name of the organization RISE COMMUNITY DEVELOPMENT	Employer identification number 43-1611669
CARRIES OUT ITS ORGANIZATIONAL PURPOSES PRINCIPALLY THROUG	H THE OTHER
PDC'S LISTED AND EFFECTIVELY CONTROLS THEIR OPERATIONS. T	HESE PDC'S
ARE ORGANIZED UNDER THE MISSOURI NONPROFIT (NONSTOCK) CORP	ORATION ACT,
BUT ARE NOT CLASSIFIED AS TAX EXEMPT UNDER SECTION 501(C)(	
ALSO THE SOLE OWNER OF GREATER ST. LOUIS LAND DEVELOPMENT	
MISSOURI FOR-PROFIT CORPORATION. OLD NORTH ST. LOUIS HOMES	
EAST HOMES ARE FOR-PROFIT ENTITIES WHOLLY OWNED BY RISE.	

#### **SCHEDULE R** (Form 990)

Part I

# **Related Organizations and Unrelated Partnerships**

Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37. Attach to Form 990.

Department of the Treasury Internal Revenue Service

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

Name of the organization

**Employer identification number** 43-1611669 RISE COMMUNITY DEVELOPMENT Identification of Disregarded Entities. Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

(a)	(b)	(c)	(d)	(e)	(f)
Name, address, and EIN (if applicable) of disregarded entity	Primary activity	Legal domicile (state or foreign country)	Total income	End-of-year assets	Direct controlling entity
ST. LOUIS CHESS POCKET PARK, LLC					
1627 WASHINGTON AVENUE					
ST. LOUIS, MO 63103	COMMUNITY DEVELOPMENT	MISSOURI	0.	0.	RISE
RISE CDFI, LLC					
1627 WASHINGTON AVENUE					
ST. LOUIS, MO 63103	COMMUNITY DEVELOPMENT	MISSOURI	179,205.	1,113,053.	RISE

Identification of Related Tax-Exempt Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related tax-exempt Part II organizations during the tax year.

(a)  Name, address, and EIN  of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section	(f) Direct controlling entity		512(b)(13) rolled ity?
				501(c)(3))		Yes	No
TECHNICAL ASSISTANCE CORPORATION (TAC) -	_						
43-1553849, 1627 WASHINGTON AVENUE, ST.	_						ĺ
LOUIS, MO 63103	DEVELOPMENT	MISSOURI	501(C)(3)	LINE 12A, I	RISE	X	<u> </u>
ST. LOUIS PUBLIC DEV. CORP I - 43-1561434							1
1627 WASHINGTON AVENUE							1
ST. LOUIS, MO 63103	DEVELOPMENT	MISSOURI	501(C)(3)	LINE 12A, I	TAC	Х	
PARK EAST HOMES CORPORATION							
1627 WASHINGTON AVENUE							l
ST. LOUIS, MO 63103	DEVELOPMENT	MISSOURI	501(C)(3)	LINE 12A, I	RISE	Х	
ST. LOUIS CHESS POCKET PARK, LLC							
1627 WASHINGTON AVENUE	1						l
ST. LOUIS, MO 63103	DEVELOPMENT	MISSOURI	501(C)(3)	LINE 12A, I	RISE	Х	<u> </u>

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule R (Form 990) 2023

Page 2

Identification of Related Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a partnership during the tax year. Part III

(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h	1)	(i)	(j)	(k)
Name, address, and EIN of related organization	Primary activity	Legal domicile (state or foreign	Direct controlling entity	Predominant income (related, unrelated, excluded from tax under	Share of total income	Share of end-of-year assets	Dispropo allocat	tions?	Code V-UBI amount in box 20 of Schedule	manag partne	_
		country)		sections 512-514)			Yes	No	K-1 (Form 1065)	Yes N	lo
CROWN VILLAGE ASSOCIATES, LLC	_										
- 87-0799303, 1627 WASHINGTON	-					,_		L	,_	L	
	DEVELOPMENT	MO	N/A	N/A	N/A	N/A		X	N/A	X	N/A
CROWN VILLAGE DEVELOPMENT,											
LLC - 11-3816440, 1627											
WASHINGTON AVENUE, ST. LOUIS,											
MO 63103	DEVELOPMENT	MO	N/A	N/A	N/A	N/A		X	N/A	X	N/A
OLD NORTH PARK FOREST, LLC -	-										
04-3819222, 1627 WASHINGTON	_					,_		L		L	
AVENUE, ST. LOUIS, MO 63103	DEVELOPMENT	MO	N/A	N/A	N/A	N/A		X	N/A	X	N/A
UNIVERSITY LOFTS ASSOCIATES,	]										
L.P 43-1820798, 1627											
WASHINGTON AVENUE, ST. LOUIS,											
MO 63103	DEVELOPMENT	MO	N/A	N/A	N/A	N/A		X	N/A	X	N/A

Identification of Related Organizations Taxable as a Corporation or Trust. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a corporation or trust during the tax year.

(a)  Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership	512( cont	(i) etion (b)(13) rolled tity?
		country)		or trusty		833013		Yes	No
OLD NORTH ST. LOUIS HOMES, INC 41-2031802									
1627 WASHINGTON AVE									
ST LOUIS, MO 63103	DEVELOPMENT	MO	RISE	C CORP	0.	730,000.	100%	X	
PARK EAST HOMES CORPORATION - 43-1941121									
1627 WASHINGTON AVENUE									
ST LOUIS, MO 63103	DEVELOPMENT	MO	RISE	C CORP	0.	100,222.	100%	Х	
ST LOUIS PUBLIC DEV CORP II - 43-1571194									
1627 WASHINGTON AVENUE									
ST LOUIS, MO 63103	DEVELOPMENT	MO	N/A	C CORP	N/A	N/A	N/A		Х
ST LOUIS PUBLIC DEV CORP III - 80-0247101									
1627 WASHINGTON AVENUE									
ST. LOUIS, MO 63103	DEVELOPMENT	MO	N/A	C CORP	N/A	N/A	N/A		Х
ST LOUIS PUBLIC DEV CORP IV - 80-0471818									
1627 WASHINGTON AVENUE									
ST. LOUIS, MO 63103	DEVELOPMENT	MO	N/A	C CORP	N/A	N/A	N/A		X

Part III Continuation of Identification of Related Organizations Taxable as a Partnership

(a) Name, address, and EIN of related organization  (b) Primary activity Primary activity  (c) Legal domicile domicile entity Predominant income (related, unrelated, entity) Predominant income (related, unrelated, excluded from lax under assets)  DICK GREGORY ASSOCIATES L.P 26-3252378, 1627 WASHINGTON AVENUE, ST. LOUIS, MO 63103  DEVELOPMENT  MO N/A	(k)
DICK GREGORY ASSOCIATES L.P 26-3252378, 1627 WASHINGTON	or Percentage ownership
DICK GREGORY ASSOCIATES L.P 26-3252378, 1627 WASHINGTON	<sup>9</sup> ownership
- 26-3252378, 1627 WASHINGTON	0
- 26-3252378, 1627 WASHINGTON	
AVENUE, ST. LOUIS, NO 63103 DEVELOPMENT MO N/A N/A N/A N/A X N/A X	NT / 7
	N/A
	+
	+
	+
	+

Part IV Continuation of Identification of Related Organizations Taxable as a Corporation or Trust

(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)	(	i)
Name, address, and EIN of related organization	Primary activity	Legal domicile (state or foreign	Direct controlling entity	Type of entity (C corp, S corp, or trust)	Share of total income	Share of end-of-year assets	Percentage ownership	512(t contr	tion b)(13) rolled ity?
		country)		or tructy				Yes	No
ST LOUIS PUBLIC DEV CORP V - 80-0501505	4								1
1627 WASHINGTON AVENUE	_						l .		1
ST. LOUIS, MO 63103	DEVELOPMENT	MO	N/A	C CORP	N/A	N/A	N/A		X
ST LOUIS PUBLIC DEV CORP VI - 43-1600716									1
1627 WASHINGTON AVENUE									ĺ
ST. LOUIS, MO 63103	DEVELOPMENT	MO	N/A	C CORP	N/A	N/A	N/A		X
ST LOUIS PUBLIC DEV CORP VII - 43-1669361									ĺ
1627 WASHINGTON AVENUE									ĺ
ST. LOUIS, MO 63103	DEVELOPMENT	MO	N/A	C CORP	N/A	N/A	N/A		X
ST LOUIS PUBLIC DEV CORP VIII (INACTIVE) -									
01-0935618, 1627 WASHINGTON AVENUE, ST.									ĺ
LOUIS, MO 63103	DEVELOPMENT	MO	N/A	C CORP	N/A	N/A	N/A		Х
ST LOUIS PUBLIC DEV CORP IX - 30-0766072									
1627 WASHINGTON AVENUE	7								1
ST. LOUIS, MO 63103	DEVELOPMENT	MO	N/A	C CORP	N/A	N/A	N/A		Х
ST LOUIS PUBLIC DEV CORP XII (INACTIVE) -									
43-1713140, 1627 WASHINGTON AVENUE, ST.	7								1
LOUIS, MO 63103	DEVELOPMENT	MO	N/A	C CORP	N/A	N/A	N/A		Х
ST LOUIS PUBLIC DEV CORP XIV - 43-1733592									
1627 WASHINGTON AVENUE	7								ĺ
ST. LOUIS, MO 63103	DEVELOPMENT	MO	N/A	C CORP	N/A	N/A	N/A		Х
ST LOUIS PUBLIC DEV CORP XV - 43-1807683									
1627 WASHINGTON AVENUE	7								ĺ
ST. LOUIS, MO 63103	DEVELOPMENT	MO	N/A	C CORP	N/A	N/A	N/A		Х
ST LOUIS PUBLIC DEV CORP XVI - 43-1798482						,			
1627 WASHINGTON AVENUE	7								1
ST. LOUIS, MO 63103	DEVELOPMENT	MO	N/A	C CORP	N/A	N/A	N/A		Х
ST LOUIS PUBLIC DEV CORP XVIII - 43-1807685						,			
1627 WASHINGTON AVENUE	7								1
ST. LOUIS, MO 63103	DEVELOPMENT	MO	N/A	C CORP	N/A	N/A	N/A		Х
ST LOUIS PUBLIC DEV CORP XIX - 43-1854363			·		·	,			
1627 WASHINGTON AVENUE	7								ĺ
ST. LOUIS, MO 63103	DEVELOPMENT	MO	N/A	C CORP	N/A	N/A	N/A		Х
ST LOUIS PUBLIC DEV CORP XX - 43-1903442			•		,	•			
1627 WASHINGTON AVENUE	1								1
ST. LOUIS, MO 63103	DEVELOPMENT	MO	N/A	C CORP	N/A	N/A	N/A		Х

Part IV Continuation of Identification of Related Organizations Taxable as a Corporation or Trust

Name, address, and EIN of related organization    Primary activity	ge 512(t control yes	(i) etion (b)(13) trolled tity?  No
ST LOUIS PUBLIC DEV CORP XXI - 43-1903444  1627 WASHINGTON AVENUE  ST. LOUIS, MO 63103  DEVELOPMENT  MO N/A C CORP N/A N/A N/A  ST LOUIS PUBLIC DEV CORP XXII - 43-1945442  1627 WASHINGTON AVENUE  ST. LOUIS, MO 63103  DEVELOPMENT  MO N/A C CORP N/A N/A N/A  ST LOUIS PUBLIC DEV CORP XXIII - 48-1281987  1627 WASHINGTON AVENUE	A A	x
1627 WASHINGTON AVENUE  ST. LOUIS, MO 63103  DEVELOPMENT  MO N/A C CORP N/A N/A N/A N/A ST LOUIS PUBLIC DEV CORP XXII - 43-1945442  1627 WASHINGTON AVENUE  ST. LOUIS, MO 63103  DEVELOPMENT  MO N/A C CORP N/A N/A N/A N/A ST LOUIS PUBLIC DEV CORP XXIII - 48-1281987  1627 WASHINGTON AVENUE	A	
ST. LOUIS, MO 63103 DEVELOPMENT  MO N/A C CORP N/A N/A N/ ST LOUIS PUBLIC DEV CORP XXII - 43-1945442  1627 WASHINGTON AVENUE ST. LOUIS, MO 63103 DEVELOPMENT  MO N/A C CORP N/A N/A N/A  ST LOUIS PUBLIC DEV CORP XXIII - 48-1281987 1627 WASHINGTON AVENUE	A	
ST LOUIS PUBLIC DEV CORP XXII - 43-1945442  1627 WASHINGTON AVENUE  ST. LOUIS, MO 63103  DEVELOPMENT  MO N/A C CORP N/A N/A N/A ST LOUIS PUBLIC DEV CORP XXIII - 48-1281987  1627 WASHINGTON AVENUE	A	
1627 WASHINGTON AVENUE  ST. LOUIS, MO 63103  DEVELOPMENT  MO N/A C CORP N/A N/A N/A  ST LOUIS PUBLIC DEV CORP XXIII - 48-1281987  1627 WASHINGTON AVENUE		<u> x</u>
ST. LOUIS, MO 63103  DEVELOPMENT  MO N/A C CORP N/A N/A  ST LOUIS PUBLIC DEV CORP XXIII - 48-1281987  1627 WASHINGTON AVENUE		X
ST LOUIS PUBLIC DEV CORP XXIII - 48-1281987 1627 WASHINGTON AVENUE		<u> </u>
1627 WASHINGTON AVENUE	<u> </u>	
	7	
CT LOUIS NO 63103 DEVELOPMENT MO N/A CORP N/A N/A N/A	7	1
51. LOUIS, NO USIUS PEVELOPMENT MO N/A CORP N/A N/A N/A		X
ST LOUIS PUBLIC DEV CORP XXIV (INACTIVE) -	I	
48-1281993, 1627 WASHINGTON AVENUE, ST.		
LOUIS, MO 63103 DEVELOPMENT MO N/A C CORP N/A N/A N/	4	Х
ST LOUIS PUBLIC DEV CORP XXV - 45-0508993		
1627 WASHINGTON AVENUE		
ST. LOUIS, MO 63103 DEVELOPMENT MO N/A C CORP N/A N/A N/	7	Х
ST LOUIS PUBLIC DEV CORP XXVI - 87-1717246		
1627 WASHINGTON AVENUE		
ST. LOUIS, MO 63103 DEVELOPMENT MO N/A C CORP N/A N/A N/	7	Х
ST LOUIS PUBLIC DEV CORP XXVII - 42-1624115		
1627 WASHINGTON AVENUE		
ST. LOUIS, MO 63103 DEVELOPMENT MO N/A C CORP N/A N/A N/	<i>Y</i>	Х
ST LOUIS PUBLIC DEV CORP XXVIII - 45-0538352		
1627 WASHINGTON AVENUE		
ST. LOUIS, MO 63103 DEVELOPMENT MO N/A C CORP N/A N/A N/	4	Х
ST LOUIS PUBLIC DEV CORP XXIX - 33-1091707		
1627 WASHINGTON AVENUE		
ST. LOUIS, MO 63103 DEVELOPMENT MO N/A C CORP N/A N/A N/	4	Х
PDC COMMERCIAL, INC 26-1455861		
1627 WASHINGTON AVENUE		
ST. LOUIS, MO 63103 DEVELOPMENT MO N/A C CORP N/A N/A N/	4	Х
ST LOUIS PUBLIC DEV CORP XI - 43-1699378		
1627 WASHINGTON AVENUE		
ST. LOUIS, MO 63103 DEVELOPMENT MO N/A C CORP N/A N/A N/	4	Х

Page 3

Yes No

Note: Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.

Part V Transactions With Related Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?

a Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity

b	Gift, grant, or capital contribution to related organization(s)				1b		X
С	Gift, grant, or capital contribution from related organization(s)				1c		X
d	Loans or loan guarantees to or for related organization(s)				1d		X
е	Loans or loan guarantees by related organization(s)				1e	Х	
f	Dividends from related organization(s)				1f		<u>X</u>
g	Sale of assets to related organization(s)				<b>1</b> g		X
h	Purchase of assets from related organization(s)				1h		X
i	Exchange of assets with related organization(s)				1i		<u>X</u>
j	Lease of facilities, equipment, or other assets to related organization(s)				1j		X
k	Lease of facilities, equipment, or other assets from related organization(s)				1k		<u>X</u>
I	Performance of services or membership or fundraising solicitations for related organ	. ,			11	X	
	Performance of services or membership or fundraising solicitations by related organ				1m	Х	
n	Sharing of facilities, equipment, mailing lists, or other assets with related organization	on(s)			1n	Х	
0	Sharing of paid employees with related organization(s)				10	X	
	Reimbursement paid to related organization(s) for expenses				<b>1</b> p		<u>X</u>
q	Reimbursement paid by related organization(s) for expenses				<b>1</b> q		X
					1r		<u>X</u>
	Other transfer of cash or property from related organization(s)				1s		<u>X</u>
2	If the answer to any of the above is "Yes," see the instructions for information on when the above is "Yes," see the instructions for information on when the above is "Yes," see the instructions for information on when the above is "Yes," see the instructions for information on when the above is "Yes," see the instructions for information on when the above is "Yes," see the instructions for information on when the above is "Yes," see the instructions for information on when the above is "Yes," see the instructions for information on when the above is "Yes," see the instructions for information on when the above is "Yes," see the instructions for information on when the above is "Yes," see the instructions for information on when the above is "Yes," see the instructions for information on when the above is "Yes," in the above it is "Yes,"	ho must complete th	iis line, including covered r	elationships and transaction thresholds.			
	(a) Name of related organization	(b) Transaction	(c) Amount involved	(d) Method of determining amount in	volved		
		type (a-s)					
	l de la companya de						
(1)							
	l de la companya de						
(2)							
	l de la companya de						
(3)							
	l de la companya de						
(4)							
<b></b> .	l de la companya de						
(5)							
<b>(</b> 0)	l de la companya de						
(6)		<u> </u>		2	D /E -	- 000	0000
332160	3 09-28-23	41		Schedule	H (For	n 990)	2023

Page 4

Part VI Unrelated Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

(a) Name, address, and EIN of entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Predominant income (related, unrelated, excluded from tax under sections 512-514)	Are all partners sec 501(c)(3) orgs.?	(g) Share of end-of-year assets	Dispretion allocat	opor- late tions?	General manage partner	(k) Percentage ownership
									000) 0000

# Form **8868**

(Rev. January 2024)

# Application for Extension of Time To File an Exempt Organization Return or Excise Taxes Related to Employee Benefit Plans

File a separate application for each return.

Go to www.irs.gov/Form8868 for the latest information.

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

**Electronic filing (e-file).** You can electronically file Form 8868 to request up to a 6-month extension of time to file any of the forms listed below except for Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts. An extension request for Form 8870 must be sent to the IRS in a paper format (see instructions). For more details on the electronic filing of Form 8868, visit www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits.

Caution:	If you are going to make an electronic funds withdrawal (	direct deb	it) with this Form 8868, see Form 84	53-TE and	Form 8879-TE for p	ayment
instruction	ons.					
All corpo	rations required to file an income tax return other than Fo	orm 990-T	(including 1120-C filers), partnership	s, REMICs	s, and trusts	
must use	e Form 7004 to request an extension of time to file income	e tax retur	ns.			
Part I - I	dentification					
Type or	Name of exempt organization, employer, or other filer	, see instri	uctions.	Taxpayer	identification numb	er (TIN)
Print	DICE COMMINITAL DEVELOPMENT				12 161166	0
File by the	RISE COMMUNITY DEVELOPMENT		*		43-161166	9
due date for filing your return. See	Number, street, and room or suite no. If a P.O. box, so 1627 WASHINGTON AVENUE	ee instruct	ions.			
instructions	City, town or post office, state, and ZIP code. For a for SAINT LOUIS, MO 63103	reign add	ress, see instructions.			
Enter the	Return Code for the return that this application is for (file	e a separa	te application for each return)			01
Applicat	ion Is For	Return				Return
• •		Code				Code
Form 990	O or Form 990-EZ	01	Form 4720 (other than individual)			09
Form 47	20 (individual)	03	Form 5227			10
Form 990	D-PF	04	Form 6069			11
Form 990	O-T (sec. 401(a) or 408(a) trust)	05	Form 8870			12
Form 990	O-T (trust other than above)	06	Form 5330 (individual)			13
Form 990	O-T (corporation)	07	Form 5330 (other than individual)			14
Form 10	41-A	08				
Pla	application is for an extension of time to file Form 5330, yo an Namean Number	ou must e	nter the following information.			
Pla	an Year Ending (MM/DD/YYYY)					
	automatic Extension of Time To File for Exempt Organi	izations (s	see instructions)			
The b	ooks are in the care of COLLEEN HAFNER			C 2 1 0	2	
<b>-</b> .	1627 WASHINGTON A hone No. 314-333-7000	AVENUE	E - SAINT LOUIS, MC			
		: 4la a 1 l.a	Fax No.			
	organization does not have an office or place of business is for a Group Return, enter the organization's four-digit (					
box	. If it is for part of the group, check this box	_	ch a list with the names and TINs of			
	equest an automatic 6-month extension of time until					
	e organization named above. The extension is for the organization		· · · · · · · · · · · · · · · · · · ·	tile exem	ipt organization retu	111 101
X	⊐ ັ   າາ	ar iizatioi i 3	return for.			
<u></u>	tax year beginning	20	and ending		. , 20	í
		, 20 -	, and origing		,20	
2  f t	he tax year entered in line 1 is for less than 12 months, cl	heck reaso	on: Initial return	Final retur	n	
<u></u>	Change in accounting period	ambo :: 11	Acutativa tav. Iaaa			
	his application is for Forms 990-PF, 990-T, 4720, or 6069	, enter the	tentative tax, less	0-	<b>6</b>	0.
	y nonrefundable credits. See instructions.	onto:: o::	, refundable avadit-	3a	\$	<u> </u>
	his application is for Forms 990·PF, 990·T, 4720, or 6069 timated tax payments made. Include any prior year overp			3b	\$	0.
	ilance due. Subtract line 3b from line 3a. Include your pa			JU	<u> </u>	
	ing EFTPS (Electronic Federal Tax Payment System). See	•		3с	\$	0.
				, 55	_ <del>T</del>	<u></u> -

For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form 8868 (Rev. 1-2024)